

**2022 HB 1378 Brady ISD**

<u>Report Name</u>	<u>Is secured by ad valorem taxes</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>
Brady ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2015	12,850,000.00	08/31/2022	0.00	0.00	0.00
Brady ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2019	3,330,000.00	08/31/2022	3,350,000.00	3,350,000.00	0.00

<u>Bond Title</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>
U/L Tax Ref Bds Ser 2015	11,300,000.00	4,435,100.00	15,735,100.00	08/15/2037	NR	A2	NR
U/L Tax Sch Bldg Bds Ser 2019	2,570,000.00	162,843.75	2,732,843.75	02/15/2027	NR	A2	NR
	<u>13,870,000.00</u>	<u>4,597,943.75</u>	<u>18,467,943.75</u>				

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		13,870,000.00	4,597,943.75	18,467,943.75
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		13,870,000.00	0.00	0.00
Total Debt secured by ad valorem taxation		13,870,000.00	4,597,943.75	18,467,943.75
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		13,870,000.00	0.00	0.00
2023 Population	6,715	0.00	0.00	0.00
Total Debt secured by ad valorem taxation per Capita		2,065.52	0.00	0.00
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		2,065.52	0.00	0.00
Total Debt secured by ad valorem taxation Principal & Interest per Capita		2,750.25	0.00	0.00

Source: MAC of Texas